

BONOMELLI FOOD DIVISION HOT DRINKS

BONOMELI

AGENDA

STORY AND UNIQUENESS OF THE BRAND

BRAND LEADERSHIP

COMMUNICATION HIGHLIGHTS

PRODUCT RANGE





AN ITALIAN ADVENTURE

It was in 1908 that Luigi Amedeo Bonomelli created his own herbal pharmacy in Milan

In 1939 the first Italian center for experimental trials, cultivation and drying of chamomile was founded in Foggia

After the Second World War a production plant was built in Dolzago (Lecco), which still represents the main production site.

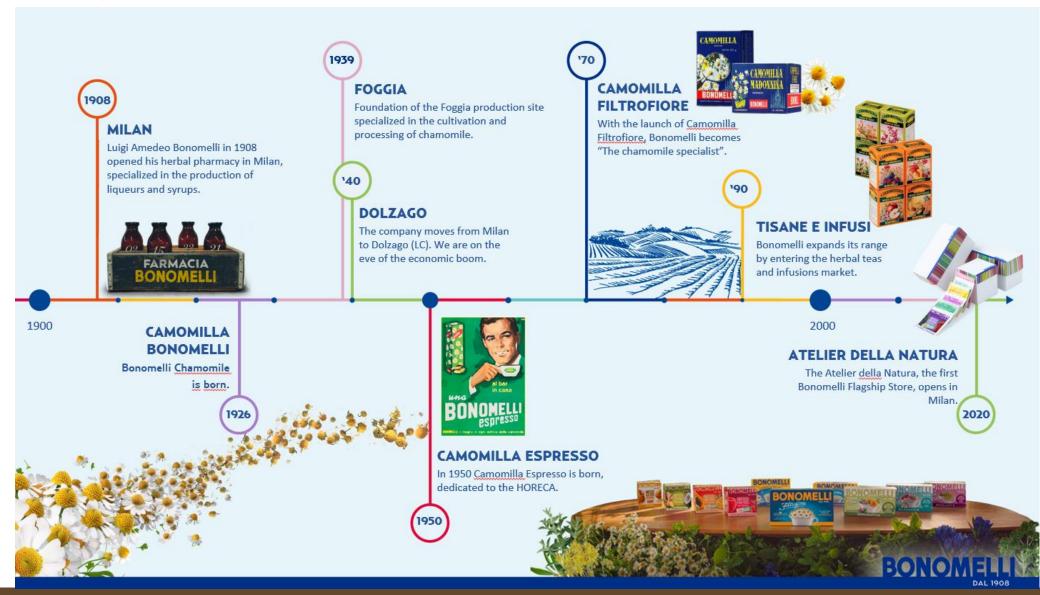
It is constantly supplied by the chamomile raw material from Foggia

Bonomelli is the leader in the chamomile market and since the '90s also offers a wide range of Herbal Teas and Infusions.





STORY TIMELINE







WHAT MAKES IT UNIQUE



CHAMOMILE SOURCING 'FROM FIELD TO CUP'

- Selection and preparation of the fields
- Sowing and harvesting
- Drying, processing and packaging



EXCELLENCEOF RAW MATERIALS

- Network of selected partners for supplying of raw materials always compliant with the required standards
- Analysis of all supplies for checking of organoleptic profiles



UNCOMPROMISED QUALITY

 Master Blenders who select raw materials and create the ideal blends of all our products



ALL THE PLEASURE OF NATURE IN A CUP

 Skills and experience that go back over a hundred years to create special recipes in which naturalness, functionality and taste meet to offer consumers unique and unforgettable experiences





EXPERIENCE, SUPPLY CHAIN & PRODUCT RANGE

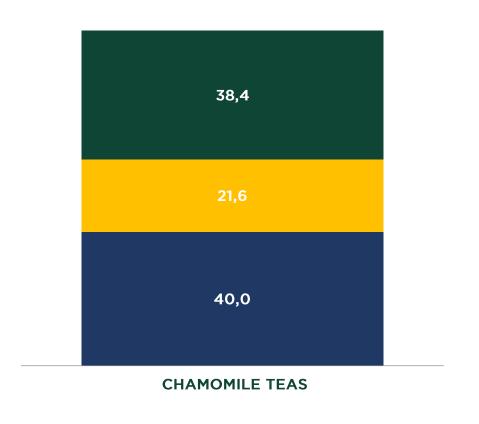


Click on the image to see the video >





LEADERSHIP & PREMIUM PRICE STRATEGY







O OUR BRAND

O PRIVATE LABEL

O OTHER BRAND

(Source: Nielsen IQ / IRI: Total Retail, Value MKT Share MAT Apr 2021)

(Source: Nielsen IQ / IRI: Pice idx Total Retail MAT Apr 2021)





COMMUNICATION HIGHLIGHTS: ADV & SOCIAL











BONOMELLI REACHES ITS TARGET THROUGH

- Brand activation tours
- Italian TV campaign
- Social media

















COMMUNICATION HIGHLIGHTS: FLAGSHIP STORE «ATELIER DELLA NATURA»









UNIQUE

• "Atelier della Natura" is the first ever flagship store of Bonomelli, icon of natural healthiness in Italy

EXPERIENCE

- enjoy your herbal tea in our cafeteria
- discover the "Tasting Experience" corner or take part of our Educational Class
- "Pick and Mix": chose and create your own tea collection
- Unique and customized merchandising



CHAMOMILES BONOMELLI



BONOMELLI SINCE 1908 Tiltrofiores WHOLE CHAMOMILE FLOWER FLOWER

BONOMELLI 81 100

LEADERSHIP

- Bonomelli has always been leader in the chamomile market, offered in different varieties:
- >whole flower
- ≽sifted
- **>**instant

RELAX

 Chamomile is traditionally considered a relaxing hot drink



14 BAGS



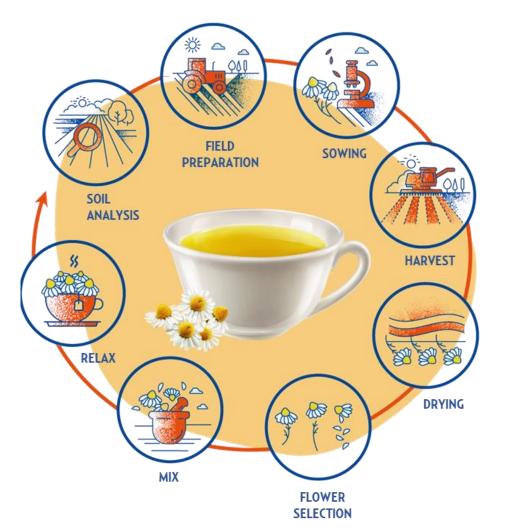






BONOMELLI CHAMOMILE

SUPPLY CHAIN



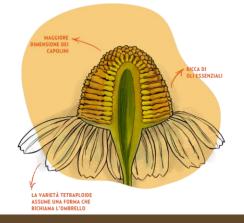
Bonomelli oversees the Italian chamomile supply chain from field to cup

UNIQUENESS OF THE LAND

 Each land is subjected to a series of analyzes, tests and checks aimed at drawing up the identity card of each field. This is the tool that allows us to assess the suitability and compliance of the parameters with Bonomelli standards



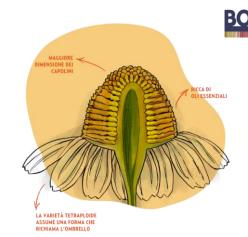
TETRAPLOID VARIETY From the centennial experience of the Bonomelli researchers, thanks to natural selection, a seed was identified from which a tetraploid variety chamomile flower with unique organoleptic specificities is obtained





FILTROFIORE CHAMOMILE UNIQUENESS





FILTROFIORE UNIQUENESS

 Bonomelli Filtrofiore Chamomile is unique because it is made with the entire top of the dried flower. In this way the rich and enveloping aroma of the plant is accompanied by the traditional relaxing properties of the whole flower, gathered at its most vital moment - rich in active ingredients and essential oils

COMPOSTABLE FILTERS

 The filter is made of untreated paper to respect the environment and protect the natural properties of the flowers



FILTROFIORE CHAMOMILE



Easy opening with perforations (no cellophane)

Clear and simple preparation method



Clear and immediate identification of the product

premiumness through the pack

Enhancement of the

Kosher certified

Both in French and in English



FILTROFIORE CHAMOMILE











PACK SIDE

Clear and simple preparation method

VERTICAL DISPLAY

- Pre-cut to use the pack as 'dispenser'
- Business opportunities in the Horeca channel

CHAMOMILE BAGS

 Heat-sealed paper bag (preserving the integrity of the flower heads)

FILTERS

- Compostable paper filter
- No more metallic needle



SIFTED CHAMOMILE





CENTRAL PART OF THE FLOWER Bonomelli Sifted Chamomile is made from the central part of the flower rich in precious essential oils. It is a high quality natural product, coming from carefully selected crops from around the world to guarantee the virtues of chamomile together with a unique and special taste.

INSTANT CHAMOMILE





QUICK & EASY PREPARATION

 Bonomelli Instant Chamomile is made using an extract of chamomile flowers that have been carefully selected and cultivated with care. It combines the natural benefits of chamomile with quick and easy preparation. It is presweetened to be ready to be enjoyed at any time of the day





MELATONIN & MAGNESIUM CHAMOMILES RANGE

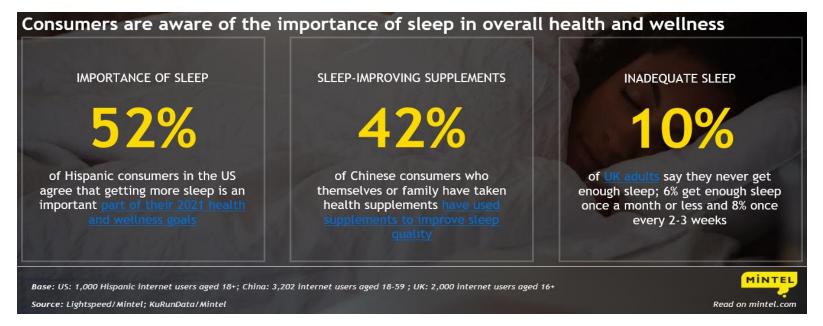






THE GROWING NEED OF EMOTIONAL WELLBEING THROUGH FOOD AND DRINK

• People around the world continue to feel physically and mentally exhausted as a result of the pandemic.



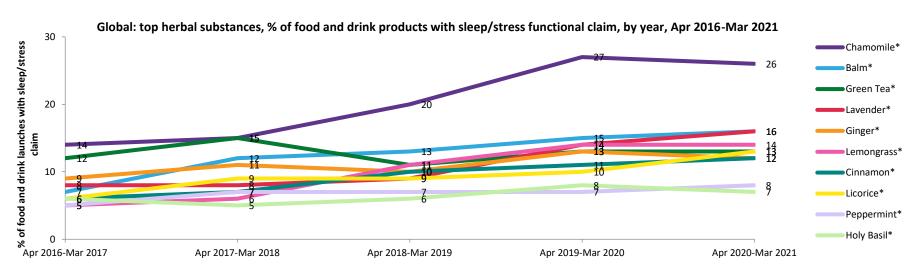
- As a consequence, a need has emerged: to improve sleep with functional ingredients to reduce stress and anxiety.
- Driven by hot tea launches, botanicals such as chamomile, green tea and ingredients, as melatonin and magnesium, are trending in global food and drink products with a sleep/stress functional claim.

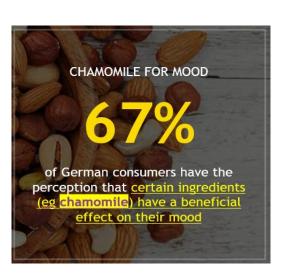


TOP FUNCTIONAL INGREDIENTS TO REDUCE STRESS AND ANXIETY

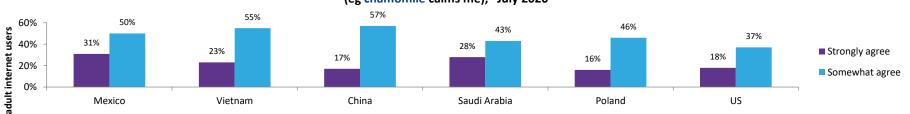
Melatonin teams up with other functional ingredients, as magnesium, to aid sleep.*

Chamomile continues to dominate in products that aim to improve sleep and reduce stress.





Select global markets: attitudes toward healthy eating and sustainability - "Certain ingredients have a beneficial effect on my mood (eg chamomile calms me)," July 2020*



* Source: Mintel GNPD | *Mintel – Emotional wellbeing



BACKGROUND

MAGNESIUM & CHAMOMILE AS BEST HELPER FOR SLEEP

Magnesium has been seen blended with other functional ingredients, such as tart cherry, chamomile, melatonin and L-theanine, to calm the nerves or improve sleep.

The "mindfulness mineral", magnesium, is important for many physiological functions and can help activate the parasympathetic nervous system, helping the body rest and relax.

Magnesium was used as an added ingredient in 5% of the global sleep/stress food and drink launches over the past five years.



No Ugly Sleep Magnesium + Tart Cherry Passionfruit Wellness Tonic (NZ)



Bonomelli Notti Calme Camomile with Melatonin and Magnesium (Italy)



In France, Terre d'Oc's Organic Herbal Tea & Essential Oil for Sleep & Well-Being features essential oils from mandarin and sweet oranges in addition to relaxing botanicals, chamomile flowers and wild hawthorn. The product is said to be ideal for soothing, relaxing and restorative sleep.

HUILE ESSENTIELLE BIO

SOMMEIL

BIEN-ETRE

SLEEP & WOLL-SOND

terre d'Oc

Sleep health is part of holistic health.

<u>Sleep health</u> is an important part of wellness. In the US, adults believe that getting enough sleep can have farreaching health benefits, including improving energy, reducing stress and improving overall mood.

Diets can influence sleep quality.

Proper nutrition is important to keep the body functioning at its best - including its ability to sleep. Nutrients such as tryptophan, magnesium, vitamins B6 and more, play important roles in the hormonal pathways involved in sleep (eq serotonin and melatonin regulation).





HEALTH PRESERVATION PRIORITIES VARY ACROSS COUNTRIES

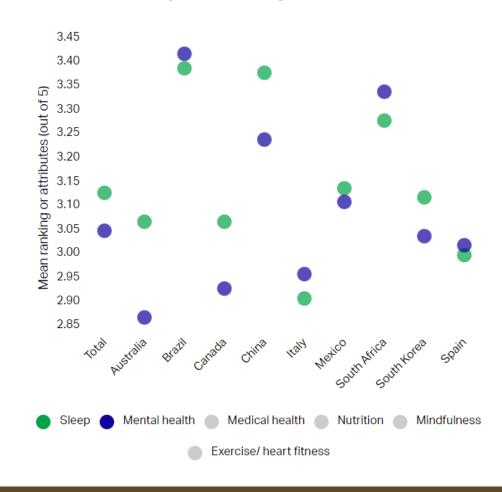
It is important to recognize that preservationfocused physical and mental health and wellbeing priorities look very different across markets.

Notice the fluctuated ranking of sleep, where it is ranked a critically important priority for consumers in different countries.

This highlights the need to understand the differences that have and will continue to emerge in the are of a consumers' physical and mental health and well-being

Source: NielsenIQ 2021 Global Health & Wellness Study of 17 markets, September 2021. Countries included: Australia, Brazil, Canada, China, France, India, Indonesia, Italy, Mexico, Poland, Singapore, South Africa, South Korea, Spain, Thailand, United Kingdom, USA.

Preservation priorities by market







TO SATISFY THE CONSUMER'S NEEDS...

Considering the market overview and the analyzed trends, concerning the mental health...







Bonomelli presents the new range of Chamomiles with Melatonin & Magnesium, which satisfies the need of mental well-being, giving an effective help to reduce the time to fall asleep...

BONOMELL

BONOMELLI CHAMOMILES WITH MELATONIN & MAGNESIUM

THE RANGE





SIFTED

Bonomelli Sifted Chamomile contains exclusively the inner part of the chamomile flower: the richest one of precious essential oils. **INSTANT**

Bonomelli Sugar Free Instant Chamomile is obtained from a concentrated extract of chamomile flowers, grown and carefully selected all over the world.

MELATONIN

 with MELATONIN which helps to reduce the necessary time to fall asleep

MAGNESIUM

 with MAGNESIUM that is effective against tiredness and weariness

ECO

• 100% plastic-free, NO cellophane





SITFED CHAMOMILE WITH MELATONIN & MAGNESIUM

Well **highlighted** ingredients



Functional Claims:

- ✓ WITH MELATONIN to fall asleep more rapidly
- ✓ WITH MAGNESIUM, effective against tiredness and weariness

The pack will be compliant with the reference market

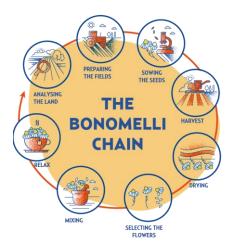
Enhancement of the offer 'in filters'

Enhancement of the offer 'in filters'





SITFED CHAMOMILE WITH MELATONIN & MAGNESIUM





 Clear and simple preparation method Supply chain control



DOUBLE DISPLAY

- Double positioning way both vertical and horizontal
- Tear-off opening into classic horizontal orientation
- Pre-cut to use the pack as 'dispenser' in the vertical display



CHAMOMILE BAGS

 Heat-sealed paper bag (preserving the integrity of the aroma)



FILTERS

- Compostable paper filter
- No more metallic needle



SITFED CHAMOMILE WITH MELATONIN & MAGNESIUM



Bonomelli Sifted Chamomile with Melatonin and Magnesium won the Best Food Product 2022 award in

'Drinks & Preparations' category

It is a reference award in the Food & Beverage sector that rewards the best innovations of the year in different product categories through a rigorous evaluation system in which the entire supply chain is involved:

- Distribution (through the sales performance measured by the Nielsen panel and the qualitative judgment of buyers, category managers and Chiefs of the main retailers)
- Industry (with the vote of the manufacturers and / or distributors of the Food & Beverage sector)
- Consumers (thanks to a survey conducted on a representative sample of the Italian population)





INSTANT CHAMOMILE WITH MELATONIN & MAGNESIUM



The pack will be compliant with the reference market

Well **highlighted** ingredients

Functional Claims



CHAMOMILES WITH MELATONIN & MAGNESIUM

BONOMELLI BA HOS

COMMERCIAL INFO





Sku	Instant	Sifted
N. of filters	16	14
Pcs per case	24	8
Shelf life	24	24





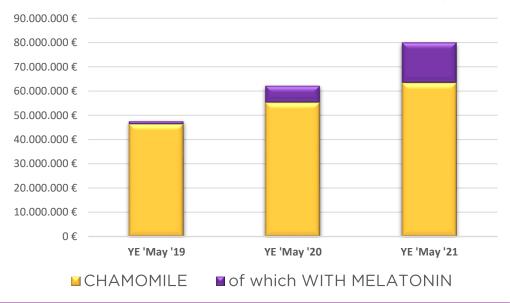
A GREAT OPPORTUNITY FOR YOUR BUSINESS

Melatonins contribute 91% to the growth of the Italian Chamomile market. The request of products with melatonin it's going to intensify worldwide...





Value Sales last 3 Years-ending



This is an opportunity for your market as well...



- FRUIT HERBAL TEAS
- SPICED HERBAL TEAS
- TASTY HERBAL TEAS
- HERBAL TEAS
- WELLNESS HERBAL TEAS







BONOMELL

Our infusions are the solution for all requirements. The perfect taste for every palate

Bonomelli has developed a wide range of different products that meets all consumers' needs and complements their mood at different times of the day

We invest daily in research, innovation, selecting the best ingredients, blending and packaging. The resulting products offer consumers a unique and unforgettable experience

We create special recipes in which natural goodness, functionality and taste are combined to consistently offer the pleasure of nature in your cup







BONOMELL

BONOMELL



HERBAL & WELLNESS TEA FULL RANGE































FRUIT HERBAL TEAS

• They blend the flavours of fruit with a delicious scent

SPICED HERBAL TEAS

• A perfect combination of spices and ingredients with a sweet, enveloping taste, for a true pleasure of the senses

TASTY HERBAL TEAS

• Ideal for little moments of daily pleasure or to end a meal in pure goodness

HERBAL TEAS

• Ideal for savouring the pleasure of nature in its purest form

WELLNESS HERBAL TEAS

 A complete range for taking care of your wellbeing in a natural way



IN EVERY SEASON... THE RIGHT INFUSION FOR YOU





In every season ... we have the right infusion for you!

The infusion in both hot and cold water makes our products perfect for any taste and for every preference.

Let's discover how to!



BONOMELLI HERBAL TEAS HOW TO PREPARE



Infusion

With hot water:
place a filter in a cup and
pour boiling water not
directly on the filter. Leave to
infuse for 3-5 minutes.

With cold water:
pour fresh water into a
glass containing a filter and
leave to infuse for 7
minutes.



FRUIT HERBAL TEAS FULL RANGE













• The only 100% natural fruit infusions in market

HOT & COLD

 Our fruit herbal teas may be used with both hot and cold water

6 FLAVOURS

 Delicious blends, which combine the healthiness of fruit with a rich and exquisite flavor. The line consists of 6 references available in practical packs of 12 filters







FRUIT HERBAL TEAS PACK DESCRIPTION



Immediate identification of the product

A clear descriptor



Nr of filters

Fruit image to enhance the healthiness

Clear statement: HOT AND COLD infusion



SPICED HERBAL TEAS FULL RANGE









SPICES LEADERSHIP

 Gruppo Montenegro is also market leader in the spice category in Italy with the Cannamela spice brand. Thanks to this connection we were able to develop a unique range of spiced teas.

100% NATURAL 100% natural infusions, with unique and unmistakable variety of spicy notes

4 FLAVOURS

A range consisting of 4
 references, each with a unique
 taste; the warm and aromatic
 flavors of spices are combined
 with sweet and enveloping
 ingredients, for a true pleasure
 for the senses







SPICED HERBAL TEA PACK DESCRIPTION

Immediate identification of the product

A clear descriptor



Heritage

Nr of filters

Ingredient: blend images

• The Spiced Teas line was the winner of the Best Food 2020 Product Choice award in the 'Special Packaging Award' category. An award in the Food & Beverage industry which promotes product innovation towards distribution and the final consumer.





TASTY HERBAL TEAS FULL RANGE







NEW TASTY INFUSIONS

 Bonomelli presents the Tasty Infusions, in which the Noberasco dried fruit is combined with harmonic and refined aromatic notes, for a surprising taste

100% NATURAL

 With 100% natural and caloriefree ingredients, they are ideal in small moments of daily pleasure or to close a meal in pure goodness

3 FLAVOURS

 Tasty infusions are blends that enclose all the pleasure of dried fruit to a rich and exquisite flavour



HERBAL TEAS FULL RANGE



ONLY 2 HERBS Line of herbal infusions, 100% natural and composed exclusively from the combination of two herbs, without the addition of other ingredients

100% NATURAL

• The pleasure of nature in its maximum expression of purity

INTENSITY

 Each product has been developed to maximize the functional effectiveness of the two herbs



WELLNESS HERBAL TEAS

FULL RANGE



















•For over 110 years Bonomelli has been cultivating well-being through the herbal virtues of its products. A unique experience, made of passion, research and knowledge, which starts from the field and arrives at the cup. A quality guaranteed by the choice of the best raw materials, selected to have the maximum result in terms of taste and pleasantness

OUTCOME

•Thus, it was born a line of wellness herbal teas that combine medicinal herbs, natural extracts, fruits and vitamins, each of them with a specific function, useful to take care of yourself in a pleasant and natural way.

WELLNESS WITH TASTE

•Ideal for taking care of your well-being in a pleasant, tasty and natural way. All infusible both in hot and cold water



CONSUMERS & PROBIOTICS BACKGROUND





GLOBAL ATTENTION TO PROBIOTICS

Consumers around the world are particularly attentive and oriented to the purchase of **dietary supplements** and products with **probiotics**

WHAT ARE PROBIOTICS?

Vital and active microorganisms able to exert a beneficial action on the balance of intestinal flora

BONOMELLI & INNOVATION

Bonomelli launches the first ever offer of Wellness Herbal Teas with Probiotic...

A SCIENTIFIC STUDY

MICRO4FOOD - Faculty of Science and Technology, University of Bolzano, confirms the effectiveness of our Probiotic herbal teas, throughout a scientific study



WELLNESS HERBAL TEAS WITH PROBIOTICS

FULL RANGE







EXCLUSIVE NEWS

Bonomelli offers an absolute novelty:

 a range of three herbal teas with probiotics.
 The probiotics contained in herbal teas, thanks to an innovative manufacturing process, are activated during the infusion to reach the intestine and perform their beneficial function

PROBIOTIC BC30

 Enhanced by the presence of at least 1 billion live cells of probiotic Bacillus Coagulans BC30, which allows a beneficial effect on the balance of intestinal flora

3 VARIETIES FOR 3 FUNCTIONS

- With Echinacea and Acerola which promote the body's natural defenses
- With Fennel, Anise and Caraway, which promote regular gastrointestinal motility
- With Mint, Verbena and Ginger Extract, which promote digestive processes





THANK YOU!

www.gruppomontenegro.com



in Gruppo Montenegro

